

CURRICULUM VITAE

PAUL T. (TED) KLONTZ, Ph.D., CSAC II, CET III

Onsite Workshops, Inc.

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EDUCATION

2000-2005 *Doctor of Philosophy* Psychology (Ph.D.)

Century University

Albuquerque, New Mexico

1966-1968 *Master of Arts, Social Sciences, Psychology*

Michigan State University

East Lansing, MI

1962-1966 *Bachelor of Science* Social Science

Bethel College

Mishawaka, IN

POST GRADUATE TRAINING

Onsite Training & Consulting, Inc. – Rapid City, SD

Trained as a consultant, presenter and group facilitator for family reconstructions, coupleship workshops, professional training institutes and treatment of co-dependency.

Community Intervention – Minneapolis, MN.

Effective community/school based assistance programs

Washtenaw College – Ypsilanti, MI

Grief and Loss issues

Halterman Center – London, OH

Working with addicted families

Lake Forest College – Chicago, IL
Values Realization, Sidney Simon

Gestalt Institute – Chicago, IL
Gestalt Therapy Training

Regional/National Conferences
Issues of Co-Dependency, Children of Alcoholics, Student Assistance Programs

Gottman Institute
Relationship and Marriage Training with Harville Hendrix and John Gottman

Compass Point
Sexual Addiction/Compulsivity/Anorexia Training with Patrick Carnes

PROFESSIONAL EXPERIENCE

2002-Present Consultant to Flood, Bumstead, McCready, and McCarthy Entertainment Management Group, Nashville, TN
Work directly with selected clients who have difficulty in following through with financial plans.

2003-Present KlontzKahler
CoFounder
Rapid City, South Dakota

Create and provide financial workshops, coaching and consultation, writing and research for individuals and groups relative to changing dysfunctional money behaviors.

2005-Present Klontz Coaching and Consulting
Co-Founder
Kapaa, Kauai, Hawaii

Provide private relationship coaching and consultation, produce CD's and other information for individuals, couples and families relative to improving the quality of their interpersonal relationships.

1992-Present Onsite Workshops, Inc.
President CEO
Cumberland Furnace, TN

Provide therapeutic workshop, training and consulting to individuals, couples, families, and businesses standard and customized workshops, consultations, and coaching. Serve as administrator, therapist, coach, public speaker as well as conduct research and writing in the areas of experiential therapy, money, sexual addiction, equine therapy, coupleship,

and other related subjects.

Have created and implemented workshops on treatment of sexual disorders, financial disorders, equine therapy, coupleship and a summer camp for disadvantaged families

1985-1992 Turtle/Wolf & Associates
President
Howell, MI

A training/consulting corporation specializing in the areas of student assistance programs, staff development and administrative structure.

1988-1992 Pipfest of Michigan
President
Howell, MI

Special weekend training events for adults and students.

1983-1992 Student Assistance Program Founder and Coordinator
Howell Public Schools
Howell, MI

A school based assistance program for students grades K-12, families and staff members focusing on identification, referral, support and education.

1983-1988 Faculty
Lansing Community College
Lansing, MI
Instructor: Psychology/Addictions

1969-1992 Faculty
University of Michigan
Ann Arbor, MI
Supervisor and Trainer

1971-1972 Faculty
Goddard College
Chicago, IL
Field Faculty

1995-1992 Faculty
Eastern Michigan University
Ypsilanti, MI
Center for Substance Abuse Education
Visiting Lecturer/Consultant

1968-1992 Faculty
Howell Public Schools
Howell, MI
Instructor of Psychology , Sociology, Football, Baseball, Basketball, Track Coach
Athletic Director

1994-1997 Guest Lecturer
University of Arizona Medical School
Living and Coping with Hemophilia

PROFESSIONAL CERTIFICATIONS

Master Addictions Counselor – National Association of Forensic Counselors, since 1996
Specialties in Sexual Addiction/Compulsivity, Alcohol and other Drug
Addiction/Compulsivity, Financial Disorders, Relationship/Coupleship
Disorders/Enhancement, Financial Disorders
Certified Experiential Therapist Level III– American Association of Experiential
Therapists, since 1993
Certified Sexual Addiction Therapist Level II – Compass Point Addiction Foundation,
since 2001, Practitioner and Supervisor

PROFESSIONAL AFFILIATIONS

American Psychological Association
Hemophilia Foundation of Tennessee
American Society of Experiential Therapists
National Speakers Association

PROFESSIONAL APPOINTMENTS

Helped found and served as the first President of the Michigan
Association of Student Assistance Specialists

Helped found and served as Chairman of the Livingston County
Student Assistance Coalition

Member of State of Michigan Office of Substance Abuse Services
Training Committee

Member of Washtenaw-Livingston Coordination Agency training
team

Produced educational and support components for Hemophilia

of Michigan Foundation

Member of Think Tank for Action on Substance Abuse
Prevention of South-East Michigan

Member of State of Michigan's Drug Free Schools and
Communities Governor's Taskforce

Served on the Board of Directors of the National Association
of Leadership of Student Assistance Programs (NALSAP) as
Vice President

Member of the Nazrudin Project, a think tank of mental health professionals and financial
planners.

Member of Vanderbilt University's Hemophilia Advisory Group

HONORS/SCHOLARSHIPS

National Finalist in Federal Drug Free Schools and Communities Competition	1990
Teacher of the Year Nominee	1986-1987
District Coach of the Year	1976, 77, 78
Outstanding Young Educator Michigan Jaycees	1976
Master's Fellowship, Michigan State University	1966-1968
Senior Class President Bethel College	1966

SCHOLARLY ACTIVITIES

Klontz, P.T., Kahler, R., & Klontz, B.T. (2004). What's Money Got To Do With It?: The
Role of Money in Counseling. *Counselor: The Magazine for Addiction Professionals*,
(4), 23-29.

Klontz, P.T., Doctoral Dissertation "A Pilot Study of the Camp Hope Project"
(unpublished) 2005.

Klontz, B.T., Garos, S., & Klontz P.T. The effectiveness of
a multimodal brief group experiential approach in the treatment of sexual
addiction/compulsivity, *Sexual Addiction and Compulsivity*, Volume 12, Number 2,
2005.

Klontz, B.T., Klontz P.T., & Kahler, R. (2005, accepted for publishing, fall 2007) The
Effectiveness of a Multimodal brief group experiential approach in the treatment of
money dysfunction.

Klontz, P.T., Zugich, M.A., & Leinart, D. (2002). The Miracle of Equine Therapy.

Counselor: The Magazine for Addiction Professionals (6), 22-27.

Klontz, B.T., Blivens, A., Leinart, D., Klontz, P.T. The Effectiveness of Equine Assisted Experiential Therapy: Results of an open Clinical Trial *Society and Animals* 15 (2007) 257-267.

BOOKS

Weigsheider-Cruse, S., Higby, K., Klontz, P.T., & Rainey, A. *Family Reconstruction: The Living Theater Model*. (1994) Science and Behavior Books: Los Altos, CA.

Klontz, P.T., Klontz, B.T. & Kahler, R. (in progress) *Financial Awakenings: Breaking the Cycle of Money Dysfunction*.

Klontz, P.T., Klontz, B.T., & Kahler, R. *The Financial Wisdom of Ebenezer Scrooge: Transforming Your Relationship With Money* (2006) Health Communications: Deerfield Beach, FL.

Klontz, P.T. & Klontz, B.T. (in Progress) *Trans-generational Healing: The Gift That Never Quits Giving*

Klontz, P.T. & Klontz, B.T. (in Progress) *Little Green Lies: The True Costs of Financial Infidelity*

MAGAZINE/BOOK CONTRIBUTIONS

Canfield, J., Hansen, M.V. (2005) *Chicken Soup for the Recovering Soul*. Health Communications: Deerfield Beach, FL.

Weigscheider-Cruse, S. (1999) *Trust the Process: Twenty years of Onsite*. Health Communications: Deerfield Beach, FL.

Weigscheider-Cruse, S. (1996) *Dancing with Destiny*. Health Communications: Deerfield Beach, FL.

Field, A. (March 2005) "The Psychology of Money" Registered Rep. Magazine

MEDIA

Michelle Singletary (December 2007) XM Radio Show and web-cast, "Challenging Entrenched Money Scripts)

Naomi Judd, (February 2006) Naomi's New Morning TV show, "Changing Financial Behaviors", NY, New York

BBC, (March and May 2006) Radio Interview, London England

ABC Today TV Show (April 2006), “Financial Infidelity”, NY, New York

Daly, Dan (August 2004) Newspaper Article “Emotions, Finances Correlate”, Rapid City Journal. Rapid City, South Dakota

Satchfield, Brian (April 2004) Film Interview: “The Impact of Financial Planners”, Raymond James Financial, Inc. St. Petersburg, FL

Vierra, Andy (October 2003) Radio Interview: “Money Dysfunction”. KNUU News, Las Vegas Nevada

Zaslow, Jeffrey (September 2003), Newspaper Article “Another thing to blame on your parents: Your hang-ups about handling money”. The Wall Street Journal

Wheeler, Crystal (October 2002) Radio Interview “The Family Reconstruction Process”. WSB Radio Group. Atlanta Georgia

PROFESSIONAL PRESENTATIONS

Klontz, P.T. (November 2007) “Understanding Financial Behaviors” 1-day workshop Alta Mira Treatment Center San Francisco, California.

Klontz, P.T. (November 2007) “Helping Clients Who Get Stuck” South Region of the National Association of Professional Financial Planners Nashville, Tennessee

Klontz, P.T. (November 2007) “The Financial Wisdom of Ebenezer Scrooge: Transforming Your Client’s Relationship With Money” Wisconsin Financial Planners Association Milwaukee, Wisconsin

Klontz, P.T. (October 2007) “Change Technology: What Works and What Doesn’t” 2-day workshop Tennessee Donor Services, Nashville, Tennessee

Klontz, P.T. (October 2007) 5-day workshop, OPSA Guatemala City, Guatemala

Klontz, P.T. (September 2007) “Changing Client’s Financial Template” Society for the Advancement of Sexual Health National Conference Las Vegas, Nevada

Klontz, P.T. (September 2007) “Helping Clients Who Get Stuck in the Change Process” Southern California Financial Planners Association, Los Angeles, California

Klontz P.T. (September 2007) “Changing the Financial Template” National Association of Forensic Counselors National Convention Las Vegas, Nevada

Klontz, P.T. (September 2007) “The Financial Wisdom of Ebenezer Scrooge: Changing Your Client’s Relationship With Money” Financial Planners Association National Conference Seattle, Washington

Klontz, P.T. (September 2007) “Changing the Financial Template: Helping Your Client Change Their Money Behavior” National Association of Drug and Alcohol Counselors National Conference, Nashville, Tennessee

Klontz, P.T. (August 2007) “Helping Clients Who Get Stuck” Kahler Financial Group” Rapid City, South Dakota

Klontz, P.T. (August 2007) “Money and Therapy” Nashville Psychotherapy Institute Nashville, Tennessee

Klontz, P.T. (June 2007) “Learning to Love Yourself” 5-day workshop OPSA Guatemala City, Guatemala

Klontz, P.T. (March 2007) “Communicating With Your Loved One”, Unity Church Denver, Colorado

Klontz, P.T. (March 2007) “ Discovering Your Money Quotient”, Aim House, Boulder, Colorado

Klontz, P.T. (March 2007) “Examining Your Self-Defeating Money Behaviors”, The Recovery Ranch Nunneley, Tennessee

Klontz, P.T. (February 2007) “Implications of the Far Right: Side of the Brain”, Nazrudin National Group Denver, Colorado

Klontz, P.T. (February 2007) “Changing the Financial Template: Changing Financial Behaviors for Good” IITAP Symposium, Scottsdale, Arizona

Klontz, P.T. (February 2007) “Helping Clients Get Unstuck” Nazrudin Study Group, 1-day workshop, Nashville, Tennessee.

Klontz, P.T. (February 2007) “ Money and Forgiveness” Nashville Christian Counselors Association 1-day workshop

Klontz, P.T. (January 2007) “Money and You”, 1-hour presentation Nashville Women’s Business Club Nashville, Tennessee

Klontz, P.T. (January 2007), “When Financial Consultant Gets Stuck: What Helps and What Doesn’t ”, a 2-day training for Klass Financial Group Naples, Florida

Klontz, P.T. (November 2007) 5-day training for therapists, Guatemala City., Guatemala.

Klontz, P.T. (October 2006) 1-day training for Hammel Financial Group, Nashville, Tennessee

Klontz, P.T., (October 2006) “Money Matters”, presentation to the Employee Assistance Program’s National Conference, Nashville, TN

Klontz, P.T. (September 2006) Experiential Therapy Training, Lake Orion, Michigan

Klontz, P.T. (May 2006) “Changing Financial Behaviors”
A weekend workshop presented to the Council of Michigan Foundations, Gaylord, Michigan

Klontz, P.T. (May 2006) “Helping People Change”
A presentation for participants at the international “Be the Change” conference in London, England

Klontz, P.T. (June and November 2006) “Learning to Love Yourself”
Two four-day workshops, Guatemala City, Guatemala

Klontz, P.T. (November 2006) “Helping People Change Their Financial Behaviors”
A presentation to the International Financial Planners Conference, Nashville, TN.

Klontz, P.T. (October 2006) “Helping Change Financial Behaviors”
A one-day workshop for the Unity Church, Denver, Colorado

Klontz, P.T. (November 2005) The Spiritual Wisdom of Ebenezer Scrooge
A presentation made at the Health Communications Conference on Spirituality, Santa Monica CA.

Klontz, P.T. (November 2005) Fire in the Family and
The Dynamics of Relationships
Two presentations given to the Second Annual Central American Meeting of
Codependents Anonymous, Guatemala City, Guatemala

Klontz, P.T. (June 2005) Financial Planner – Therapist Interface; Effecting Client
Change; Family Dynamics.
Three presentations for professionals in Tarpon Springs, Fla. At the National Financial
Planners Association’s annual retreat.

Klontz, P.T. (February 2005) Letting Go: The Ultimate Act of Forgiveness; Second Chances: Back From Betrayal.

Two presentations for professionals in Las Vegas, Nevada at the “Ninth Renewal Convention on Adult Children, Recovery and Trauma sponsored by Health Communications, Deerfield Beach, FL.

Klontz P.T. (November, 2004) Treating Sexual Addiction; The Financial Wisdom of Ebenezer Scrooge: The Treatment of Money Dysfunction

Two conference presentations for professionals, in Sarasota, Florida at “Reclaiming, Championing, and Healing Your Inner Child” Conference sponsored by the Sarasota Memorial Health Care System and the Bayside Center for Behavioral Health

Klontz, P.T. (September 2004) What’s Money Got To Do With It? & Letting Go: The Ultimate Act of Forgiveness

Two presentations and a one day, pre-conference, workshop for professionals, held in Las Vegas, Nevada at the “Tenth Annual Counseling Skills Conference” sponsored by Health Communications, Deerfield Beach, FL.

Klontz, P.T. (August 2004) A Visit From Jacob Marley: Looking at Your Relationship With Money.

A presentation for 25 members of the general public sponsored by Kahler Financial Group, Rapid City, SD.

Klontz, P.T. (August, November 2004, March 2005) Experiential Therapy & Working With Money Issues With Your Clients

Three half-day day workshops for 20 counselors sponsored by Cumberland Heights Treatment Center, Nashville TN.

Klontz, P.T. (June 2004) Working with Money Dysfunction

A presentation to 100 professional counselors sponsored by the Nashville Psychotherapy Institute, Nashville, TN.

Klontz, P.T. (June 2004 & 2005) Hemophilia, One Man’s Journey. Supporting the HIV Client, Friends, and Families, If you Love someone: Helping People Help Themselves, Turning The Curse Into a Blessing.

Five presentations at the state convention for 150 consumers, clients and professionals held in Gatlinburg and Nashville, TN for the Tennessee Hemophilia Foundation.

Klontz. P.T. (March 2004) What’s Money Got To Do With It?

A presentation for 150 Counselors at the Fourth Annual National Conference on Anger and Trauma held in Las Vegas NV. For Health Communications, Deerfield Beach, FL

Klontz, P.T. (March 2004) Understanding How People Change.

A presentation for 100 financial planners, and mental health providers at the 14th annual conference of the Nazrudin Project , a professional organization of financial planners, held in Estes Park, Colorado.

Klontz, P.T. (January-December 2004) Decathexsis and Coupleship. Forgiveness and Affirmations; & Family Systems
36 presentations for a total of 500 participants at 18 workshops sponsored by Onsite Workshops located in Cumberland Furnace, TN.

Klontz, P.T. (January-December 2004) Family Systems. Taking Care of Yourself
Six presentations for a total of 200 participants at three training workshops for members of the Tennessee Sheriff's Association's sponsored by the Law Enforcement Assistance Program (LEAP) located in Nashville, TN.

TRAINING/CONSULTATION

Klontz, P.T. (September 2004) Strategic Planning
A two-day, all-staff workshop for 45 participants for A Place Called Home, a social work agency located in Los Angeles, CA.

Klontz, P.T. (1992-2005) Experiential Therapy Training
A four day training for Counselors for Onsite Workshops in Nashville, TN, Lake Orion Michigan and Guatemala City, Guatemala.

Klontz, P.T. (June 1996-2005) Learning to Love Yourself Workshop. Experiential Therapy Training Workshop
A five-day workshop for 60 participants for OPSA, located and held in Guatemala City, Guatemala

Klontz, P.T. (May 2004) Experiential Therapy Training
A half-day training for 25 Counselors for Cleek Mental Health Services located in Nashville TN.

Klontz, P.T. (1999-2006) Strategic Planning
A day-long consultation for 10 members of a New Jersey Young President's Forum, held in Miami Beach, FL.

Since 2001 I have made presentations to and/or consulted with the Following:

Michigan, & New Jersey Young President's Organization Annual Meeting, (YPO)
Both local forum and district-wide men's and women's groups: Strategic Planning; Personal Discovery and Growth; and Building Healthy Relationships, Pawley's Island S.C.; South Miami Beach, FL; Hanover NJ; New York, NY; St. George, UT.

Tennessee State Counselor's State Convention: Experiential Therapy , Gatlinburg, TN.

Tennessee Anytime Strategic Planning Strategies Nashville, TN.

Health Communications Regional and National Conferences Experiential Therapy; Anger Management; Coupleship Issues Nashville TN, Las Vegas, NV., Orlando, FL, Washington D.C., Charlotte N.C.

OPSA Workshops Annual Conferences Learning to Love Yourself; Coupleship; Codependency, Family Systems and Experiential Therapy Training
Guatemala City, Guatemala

Nestlé's Corporation, Strategic Planning; Management Skills Development
Guatemala City, Guatemala

Carnation Company Staff Retention Strategies Detroit, MI

Treeside Psychological Clinic Experiential Therapy Staff Training Detroit, MI

Tennessee Sheriff's Association Family Systems; Burnout Prevention, Nashville, TN

Buck-Maitland Counseling Services Learning to Love Yourself Workshop Atlanta, GA

FACES Regional and National Conferences Anger Management; Experiential Therapy; Coupleship Dallas TX, Portland OR., San Diego, CA

International Doctors in AA The Challenge of Intimacy and Recovery Tucson AZ, Phoenix AZ

Tennessee Codependent's Anonymous Annual Conferences(CODA)
Codependency; Family Systems; Forgiveness. Nashville, TN

Washington-Penn Co. Out of the Box Workshops. Pittsburg, PA

Tennessee Lawyers Assistance Program Family Systems. Dickson, TN.

AmSurg of Tennessee 2003 and 2005 Strategic Planning

Additional Presentations and Consulting since 1990 on the topics of:

Codependency; Family Systems; Coupleship; Anger Management, Healing From Trauma; Intimate Relationships; Student Assistance Program Development and Maintenance; Burnout Prevention; Self-Care; Mindfulness Meditation; Hemophilia; AIDS Support.

To:

Livingston County Intermediate School District, Howell MI.

Ypsilanti School District, Ypsilanti, MI.

Howell Public Schools. Howell, MI.

Milan Public Schools, Milan, MI.
Omaha Public Schools, Omaha, NE.
Powell Public Schools, Powell, WY.
Tara Hall School, Georgetown, SC.
Navaho Tribal Council, Chinle, AZ.
Papago Tribal Council, San Xavier, AZ.
Chinle Health Services, Chinle, AZ.
Samaritan Counseling Center, Lake Placid, NY.
Oakland County Correctional System, Milford, MI.
Wayne State University, Detroit, MI.
Washtenaw Intermediate Schools, Ann Arbor, MI.
South Dakota State Correctional Facilities, Rapid City, SD.
South Dakota Army Reserves, Rapid City, SD.
Michigan Domestic Violence Coalition, Lansing, MI.
Tennessee Alcohol and Drug Abuse Prevention Council, Nashville, TN.
Thomasson Counseling Center, Vancouver, BC.
Mason City Medical Professional Development Group, Mason City IA.
Center for Counseling & Consultation, Great Bend, KS.
Atlanta Women's Network, Atlanta, GA.
Center for Integral Studies, Boulder CO.
Wyoming Governor's Conference, Cheyenne, WY.
South Dakota Governor's Conference, Pierre, SD.
University of Alabama Summer School, Fayetteville, AL.
Wyoming State Counselor's Association Convention, Laramie, WY.
Healing Native Youth Convention, Edmonton, Alberta Canada
Michigan Governor's Conference on Drug Free Schools, Lansing, MI
Clare Public Schools, Clare, MI
Mid-State Substance Abuse Commission, Clare, MI
Hemophilia Foundation of Michigan, Ann Arbor, MI
Genesee Human Development Commission, Flint MI.
Hay River Treatment Center, Edmonton Alberta, Canada
Tennessee State Rotary Convention, Dickson, TN.

REFERENCES

Gary S. Seidler
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310-702-8601

Warren Brent
105 Granger Ct.
Franklin, TN 37064
615-337-4925

Suzanne Smith
Health Communications
3201 SW 15th St
Deerfield Beach, FL. 33442
800-441-5569

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702 H Bowling.
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615-383-3772

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4411 Tyne
Nashville, TN 37215
615-797-9000

Dr. Thomas Connor
13,000 Shelbourne
Carmel, Indiana 46037
317-873-5341

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Flood, Bumstead, McCready and McCarthy
Nashville, TN
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